## University of South Carolina Upstate
### Bond Issues by Project and Source of Funds
(Principal Balances as of June 30, 2010)

<table>
<thead>
<tr>
<th>Project</th>
<th>Years Remaining</th>
<th>Total Issue</th>
<th>Total for Project</th>
<th>Principal Payments</th>
<th>Balance</th>
<th>Percent Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Humanities and Performing Arts Center</td>
<td>0</td>
<td>1,600,000</td>
<td>1,600,000</td>
<td>0</td>
<td>0</td>
<td>0%</td>
</tr>
<tr>
<td>Campus Life Center</td>
<td>0</td>
<td>1,000,000</td>
<td>1,000,000</td>
<td>0</td>
<td>0</td>
<td>0%</td>
</tr>
<tr>
<td>Renovations and Maintenance</td>
<td>12</td>
<td>1,500,000</td>
<td>445,000</td>
<td>1,055,000</td>
<td>70</td>
<td></td>
</tr>
</tbody>
</table>

**Health Education Complex/Athletic Facilities**
- First HEC institution bond - Bookstore
  - 16 years remaining
  - Total Issue: 10,850,000
  - Principal Payments: 1,720,000
  - Balance: 9,130,000
  - Percent Remaining: 84%
- Second HEC institution bond
  - 19 years remaining
  - Total Issue: 6,035,000
  - Principal Payments: 270,000
  - Balance: 5,765,000
  - Percent Remaining: 96%
- Revenue bond for HEC
  - 29 years remaining
  - Total Issue: 5,000,000
  - Principal Payments: 92,497
  - Balance: 4,907,503
  - Percent Remaining: 98%

**Total**
- Total Issue: 21,885,000
- Principal Payments: 2,082,497
- Balance: 19,802,503
- Percent Remaining: 90%

<table>
<thead>
<tr>
<th>Project</th>
<th>Years Remaining</th>
<th>Total Issue</th>
<th>Total for Project</th>
<th>Principal Payments</th>
<th>Balance</th>
<th>Percent Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Campus Life Center</td>
<td>0</td>
<td>1,000,000</td>
<td>1,000,000</td>
<td>0</td>
<td>0</td>
<td>0%</td>
</tr>
<tr>
<td>Johnson College of Business</td>
<td>20</td>
<td>18,000,000</td>
<td>18,000,000</td>
<td>0</td>
<td>18,000,000</td>
<td>100%</td>
</tr>
</tbody>
</table>

**Housing**
- Purchase of Palmetto Villas
  - 7 years remaining
  - Total Issue: 4,500,000
  - Principal Payments: 2,445,000
  - Balance: 2,055,000
  - Percent Remaining: 46%
- Palmetto House
  - 23 years remaining
  - Total Issue: 15,100,000
  - Principal Payments: 1,370,000
  - Balance: 13,730,000
  - Percent Remaining: 91%
- Magnolia House and Villas life safety syst
  - 29 years remaining
  - Total Issue: 23,920,000
  - Principal Payments: 442,503
  - Balance: 23,477,497
  - Percent Remaining: 98%

**Total Housing**
- Total Issue: 43,520,000
- Principal Payments: 4,257,503
- Balance: 39,262,497
- Percent Remaining: 90%

<table>
<thead>
<tr>
<th>Source of Funds</th>
<th>Years Remaining</th>
<th>Total Issue</th>
<th>Principal Payments</th>
<th>Balance</th>
<th>Percent Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Institution Bonds</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Humanities and Performing Arts Center</td>
<td>0</td>
<td>1,600,000</td>
<td>1,600,000</td>
<td>0</td>
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</tr>
<tr>
<td>Campus Life Center</td>
<td>0</td>
<td>1,000,000</td>
<td>1,000,000</td>
<td>0</td>
<td>0%</td>
</tr>
<tr>
<td>Renovations and Maintenance Institution Bond</td>
<td>12</td>
<td>1,500,000</td>
<td>445,000</td>
<td>1,055,000</td>
<td>70%</td>
</tr>
<tr>
<td>First HEC institution bond</td>
<td>16</td>
<td>10,850,000</td>
<td>1,720,000</td>
<td>9,130,000</td>
<td>84%</td>
</tr>
<tr>
<td>Second HEC institution bond</td>
<td>19</td>
<td>6,035,000</td>
<td>270,000</td>
<td>5,765,000</td>
<td>96%</td>
</tr>
<tr>
<td>Revenue bond for HEC</td>
<td>29</td>
<td>5,000,000</td>
<td>92,497</td>
<td>4,907,503</td>
<td>98%</td>
</tr>
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</table>

**Total Institution Bonds**
- Total Issue: 20,985,000
- Principal Payments: 5,035,000
- Balance: 15,950,000
- Percent Remaining: 76%

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<tr>
<th>Source of Funds</th>
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<th>Total Issue</th>
<th>Principal Payments</th>
<th>Balance</th>
<th>Percent Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue bond for HEC - Bookstore</td>
<td>29</td>
<td>5,000,000</td>
<td>92,497</td>
<td>4,907,503</td>
<td>98%</td>
</tr>
<tr>
<td>Magnolia House and Villas life safety syst</td>
<td>29</td>
<td>23,920,000</td>
<td>442,503</td>
<td>23,477,497</td>
<td>98%</td>
</tr>
<tr>
<td>Purchase of Palmetto Villas</td>
<td>7</td>
<td>4,500,000</td>
<td>2,445,000</td>
<td>2,055,000</td>
<td>46%</td>
</tr>
</tbody>
</table>

**Total Revenue Bonds**
- Total Issue: 33,420,000
- Principal Payments: 2,980,000
- Balance: 30,440,000
- Percent Remaining: 91%

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<th>Source of Funds</th>
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<th>Principal Payments</th>
<th>Balance</th>
<th>Percent Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Palmetto House</td>
<td>23</td>
<td>15,100,000</td>
<td>1,370,000</td>
<td>13,730,000</td>
<td>91%</td>
</tr>
<tr>
<td>Johnson College of Business</td>
<td>20</td>
<td>18,000,000</td>
<td>0</td>
<td>18,000,000</td>
<td>100%</td>
</tr>
</tbody>
</table>

**Total JEDA Bonds**
- Total Issue: 33,100,000
- Principal Payments: 1,370,000
- Balance: 31,730,000
- Percent Remaining: 96%

**Total**
- Total Issue: 87,505,000
- Principal Payments: 9,385,000
- Balance: 78,120,000
- Percent Remaining: 89%