

# Gift Form

Thank you for making a gift to benefit the University of South Carolina Upstate! Your investment will enable us to support our deserving students, seize new opportunities for innovation, and ensure *your* University continues to be on the cutting edge in a rapidly changing world.

Name/Organization: \_\_\_\_\_

Maiden Name (if applicable): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Country: \_\_\_\_\_

Phone: \_\_\_\_\_  cell  home  work Email: \_\_\_\_\_

Employer: \_\_\_\_\_ Position/Title: \_\_\_\_\_

## USC UPSTATE AFFILIATION(S)

Alumna/us Class of ' \_\_\_\_\_

Employee

Former Employee

Current Student

Parent

Board Member

Friend

Other

## GIFT DESIGNATION: *For a complete list of funds, please reference our website.*

Upstate Fund (Greatest Needs)

College of Arts, Humanities,  
and Social Sciences

College of Science and Technology

George Dean Johnson, Jr. College  
of Business and Economics

School of Education, Human Performance,  
and Health

Mary Black School of Nursing

Scholarships

Spartan Athletics

Other: \_\_\_\_\_

## PAYMENT DETAILS:

I/We wish to make a gift of \$ \_\_\_\_\_

Enclosed is a check (made payable to USC Upstate Foundation)

Enclosed is my credit card information for immediate processing:

Visa  MasterCard  American Express  Discover

Card No.: \_\_\_\_\_

Exp. Date: \_\_\_\_\_ CVV: \_\_\_\_\_

Signature: \_\_\_\_\_

## TYPE OF GIFT

One-time Gift

Recurring Gift  Monthly  Quarterly  Annually

Start Date: \_\_\_\_\_

## ADDITIONAL GIFT INFORMATION:

This is a joint gift with my

spouse

life partner: \_\_\_\_\_

This gift is in

honor of

memory of: \_\_\_\_\_

This gift is to remain anonymous

Please notify the following person(s) of this gift:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_

Country: \_\_\_\_\_

## LEAVING A LEGACY:

I have remembered USC Upstate in my will, trust or retirement plan.

I would like more information about how to include USC Upstate in my estate plan.

## PLEASE RETURN THIS COMPLETED FORM TO:

**University of South Carolina Upstate Foundation**

800 University Way, John C. Stockwell Administration Building Spartanburg, South Carolina 29303

## *Giving Societies*

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**SPARTAN SOCIETY**

Recognizes donors of \$1,000 or more for their annual commitment to helping provide USC Upstate students with a meaningful, high quality educational experience.

**LEGACY SOCIETY**

Celebrates forward-thinking individuals who have included USC Upstate in their estate plan or who have made provisions to name the University as a beneficiary.

**LOYALTY SOCIETY**

Honors USC Upstate's most loyal alumni, parents, faculty, staff and friends who understand that consecutive annual investments, no matter the size, transform lives.

**LIFETIME GIVING SOCIETY**

Recognizes cumulative lifetime giving to USC Upstate with membership available to any individual or organization.

*Recognition in the Spartan Society is based on support of USC Upstate during the fiscal year (July 1 – June 30).*

<b>CHANCELLOR'S SOCIETY</b>	\$1,000,000+
<b>FOUNDER'S SOCIETY</b>	\$500,000 – \$999,999
<b>GOLD DOME SOCIETY</b>	\$250,000 – \$499,999
<b>EMERALD SOCIETY</b>	\$100,000 – \$249,999
<b>PIEDMONT SOCIETY</b>	\$50,000 – \$99,999
<b>PALMETTO SOCIETY</b>	\$10,000 – \$49,999

## *Other Giving Types*

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**LEGACY GIFTS**

To discuss future gifts to USC Upstate of your retirement plan assets, please contact the USC Upstate Advancement Office at 864.503.5234. By sharing your plans with us, we will be better able to recognize you, celebrate your generosity, as well as plan for the future.

**CORPORATE MATCHING GIFTS**

Many employers sponsor matching gift programs and will match any charitable contributions made by their employees. The impact of your gift may be doubled or possibly tripled! Some companies also match gifts made by retirees and/or spouses. If your company offers this benefit, please pick up a matching gift form at your company's personnel office or you may be able to find it online.

**GIFTS OF SECURITY**

Giving to USC Upstate provides your University and its leadership with critical resources to fulfill our educational mission and may provide you, the donor, with tax benefits. Often, long-term appreciated assets provide a charitable deduction for the full market value of the security. Such donations also allow the donor to avoid potential capital gains tax. For more information, please consult with your tax professional.