

Asset Delivery Instructions

WE MAKE GIVING EASY

Giving Cash

Always reference the gift fund name and/or number when transferring cash.

By Credit Card or ACH: Visit www.uscupstate.edu/give



By Wire or ACH Transfer: Transfer assets directly from your account to ours.

Contact us at 864/503-5234 or giving@uscupstate.edu for instructions.

By Check: To ensure timely processing, we strongly encourage the use of electronic payments. However, you may send a check to our office with the gift fund referenced in the memo line.

Make check to: USC Upstate Foundation
800 University Way Spartanburg, SC 29303

Giving Securities

For the most efficient delivery of stock, please direct your broker to deliver to the Foundation brokerage account at UBS.

Brokerage Firm	Account	Account #	DTC #
UBS Financial Services, Inc.	USC Upstate Foundation	BL30169	0221

Please note: Donor's instructions to a broker to make a transfer are not sufficient to complete the gift. Please contact our team at 864/503-5234 or giving@uscupstate.edu prior to asset delivery to ensure proper and timely credit of your gift or to coordinate transfer of mutual fund shares.

Please consult a tax advisor regarding tax implications of your gift. **USC Upstate Foundation Tax ID: 57-0555699**

Giving From a Donor Advised Fund

If you are sending money from a donor advised fund, more information may be required. Please contact us at 864/503-5234 or giving@uscupstate.edu.